



Personal Financial Statement

INSTRUCTIONS: (read before completing this statement)

Regardless of your marital status, you may apply for credit in your name alone.

If you are applying for credit in your name alone or with a person other than your spouse, complete this statement and sign on the reverse.

If you are married and not separated and are a resident of California. Information about your spouse must be provided and the Consent to gather Credit information must be signed by your spouse. If you apply for credit jointly with your spouse, you and your spouse are to complete this statement and sign on the reverse.

If you are married and not separated, and unless you indicate otherwise, all income and assets will be presumed to be community property and all debts will be presumed to be liabilities of community property.

NAME IN FULL			SOCIAL SECURITY NO.	AGE	MARITAL STATUS		DEPENDENTS	
					<input type="checkbox"/> Married <input type="checkbox"/> Date Married _____ <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried		NUMBER _____ AGES _____	
RESIDENCE ADDRESS			YRS. AT ADDRESS	TELEPHONE & EXT	YRS. OF EDUCATION			
					<input type="checkbox"/> UNDER 12 YRS. <input type="checkbox"/> 12 YRS <input type="checkbox"/> 13-15YRS. <input type="checkbox"/> 16YRS AND OVER			
PREVIOUS ADDRESS IF AT ABOVE ADDRESS LESS THAN 5 YEARS (NO., STREET, CITY, STATE, ZIP CODE)								
(1)			(2)					
EMPLOYER		ADDRESS				TELEPHONE & EXT		

SPOUSE INFORMATION SECTION

SPOUSE'S NAME		SOCIAL SECURITY NO.		AGE	
SPOUSE'S EMPLOYER	ADDRESS				TELEPHONE & EXT

FINANCIAL CONDITION AS OF _____, 20__

ASSETS		AMOUNT		LIABILITIES		AMOUNT	
CASH	BANK	OFFICE		NOTES PAYABLE	BANK	OFFICE	
	OTHER BANKS				OTHER (Itemize, Sch. 4)		
				TO BANKS	CREDIT CARDS		
STOCKS AND BONDS	Listed (Sch. 1)			OTHER NOTES AND ACCOUNTS PAYABLE	Real Estate Loans (Sch. 2)		
	Unlisted (Sch. 2)				Sales Contracts & Sec. Agreements (Sch. 4)		
SEE ATTACHMENT					Loans on Life Insurance Policies (Sch. 4)		
REAL ESTATE	Improved (Sch. 2)			TAXES PAYABLE	Current Year's Income Taxes Unpaid		
	Unimproved (Sch. 2)				Prior Year's Income Taxes Unpaid		
	Trust Deeds and Mortgages (Sch. 3)				Real Estate Taxes Unpaid		
LIFE INSURANCE	Cash Surrender Value			OTHER LIABILITIES	Unpaid Interest		
ACCOUNTS AND NOTES RECEIVABLE	Relatives and Friends (Sch. 4)				Others (itemize, Sch. 4)		
	Collectibles (Sch. 4)				SCH 4		
	Doubtful (Sch. 4)				AUTO LOAN		
OTHER PERSONAL PROPERTY	Automobiles			TOTAL LIABILITIES			
	Other (Itemize Sch. 4)			NET WORTH			
TOTAL				TOTAL			

ANNUAL INCOME Refer to Federal Income Tax Return for Previous Year			ANNUAL EXPENDITURES Return to Federal Income Tax Return for Previous Year		
SALARY			PROPERTY TAXES AND ASSESSMENTS		
DIVIDENDS AND INTEREST			FEDERAL AND STATE INCOME TAXES		
RENTAL (GROSS)			REAL ESTATE LOAN PAYMENTS		
BUSINESS OR PROFESSIONAL INCOME (NET)			PAYMENTS ON CONTRACTS AND OTHER NOTES (AUTO)		
OTHER INCOME DESCRIBE (SPOUSE) AND CHILD SUPPORT			INSURANCE PREMIUMS		
DISTRIBUTION			ESTIMATED LIVING EXPENSES		
			OTHER (CHILD SUPPORT, ALIMONY, MAINTENANCE)		
TOTAL INCOME			TOTAL EXPENDITURES		
LIFE INSURANCE	FACE AMOUNT	BENEFICIARY	COMPANY		

Details of any contingent liability as endorser on suit or judgments pending. (If necessary, use separate sheet)

Do you do business with any other bank _____ If so, give details _____

Have you ever filed any petition under the Bankruptcy Act? _____

Are any of the Assets listed on this statement held under a Trust Agreement? YES NO

Have your Income Tax Returns ever been questioned by the Internal Revenue Service? YES NO

If so, most recent year

SCHEDULE 1: LISTED AND UNLISTED STOCKS AND BONDS OWNED			Joint Tenancy Ten. In Common	
NO OF SHSRES OR PARVALUE	DESCRIPTION	ISSUED IN NAME OF	Comm. Property	MARKET VALUE
LISTED				
			TOTAL LIST ED	
UNLISTED				
			TOTAL UNLISTED	
Are any of the above listed securities pledged to secure a debt?				

SCHEDULE 2: REAL ESTATE OWENED (DESIGNATE: I = IMPROVED, U = UNIMPROVED)

Location or Description	Title in name of	Joint Tenancy Ten. In Common Comm. Property	Cost	Present Value	Trust Deeds, mortgages or other lines			
					Unpaid Bal.	Rate%	Monthly Payment	Held By
TOTAL								

SCHEDULE 3: TRUST DEEDS AND MORTGAGES OWNED

Name of Payer	Legal Desc. Street Address, & Type of Improvement	Unpaid Bal.	Joint Tenancy Ten. In Common Comm. Property	Trust Deeds, mortgages or other lines		
				Terms	1st or 2nd Usn	Value of Property
TOTAL						

SCHEDULE 4: DETAILS RELATIVE TO OTHER IMPORTANT ASSETS AND LIABLITIES

This statement is furnished in connection with an application for credit and is to be regarded as continuous until another shall be substituted for it. If the undersigned, or any endorser or guarantor of the obligations of the undersigned, at any time becomes insolvent, or commits an act of bankruptcy, or dies, or if any writ of attachment, garnishment, execution or other legal process be issued against property of the undersigned, or if any assessment for taxes against the undersigned, other than on real property is made by the Federal or State government or any department thereof, or if any of the representations made above prove to be untrue. Or if the undersigned fails to notify you of any material change in financial condition as given above, then and in either such case, all of the obligations of the undersigned to or held by you, either as borrower or guarantor, shall immediately become due and payable, without demand or notice. In consideration of the granting or renewing of any credit of the undersigned hereafter, the undersigned hereby waives the pleading of the statue of limitations as a defense to any obligation of the undersigned to you. I hereby certify that I have carefully read the above statement, including the reverse side, and it is a complete, true and correct statement to the best of my knowledge and belief.

PRINCIPAL NAME	TAX ID#
SIGNATURE	TITLE

CA Insurance License Number 0809244
600 E. Ocean Blvd., Suite 409
Long Beach, CA 90802
Tel: (562) 951-9599 Fax: (562) 951-9525